

NOTICE TO PURCHASER OF SPECIAL TAXING OR ASSESSMENT DISTRICT

The real property, described below, which you are about to purchase is located in the North Houston District (the "District") and may be subject to District taxes and assessments. The District may, subject to voter approval, impose taxes and issue bonds. The District may impose an unlimited rate of tax in payment of such bonds.

The District has not held an election to impose a tax; therefore, the current rate of the District property tax is \$-0- on each \$100 of assessed valuation.

The District may impose assessments and issue bonds and impose an assessment in payment of such bonds. The District may exercise authority to impose an assessment without holding an election on the matter. The most recent rate of assessment levied by the District on all non-exempt commercial real property located in the District is \$0.16742 per \$100 of assessed valuation of all non-exempt commercial real property located in the District and improvements thereon, as reflected on the tax rolls of the latest certified values provided by the Harris County Appraisal District, in accordance with the provisions of the District's current Service Plan. Copies of the Service Plan are available during regular working hours at 16945 Northchase Drive, Suite 1900, Houston, Texas, 77060, Attn: Greg Simpson.

The District has not held an election to issue bonds; therefore, the total amounts of bonds payable wholly or partly from property taxes or assessments, as applicable, excluding refunding bonds that are separately approved by the voters and excluding any bonds or any portions of bonds issued that are payable solely from revenues received or expected to be received under a contract with a governmental entity, approved by the voters are \$-0-.

The District is located in whole or in part within the corporate boundaries of the City of Houston. Property located in the municipality and the District is subject to taxation by the municipality and assessment by the District until the District is dissolved. By law, a district located within the corporate boundaries of a municipality may be dissolved by municipal ordinance without the consent of the district or the voters of the district.

The purpose of this District is to promote, develop, encourage and maintain employment, commerce, transportation, housing, tourism, recreation, arts, entertainment, economic development, safety, and public welfare. The cost of these services and improvements is not included in the purchase price of your property.

Date

Signature of Seller

PURCHASER IS ADVISED THAT THE INFORMATION SHOWN ON THIS FORM IS SUBJECT TO CHANGE BY THE DISTRICT AT ANY TIME. THE DISTRICT ANNUALLY ESTABLISHES ASSESSMENT RATES. PURCHASER IS ADVISED TO CONTACT THE DISTRICT TO DETERMINE THE STATUS OF ANY CURRENT OR PROPOSED CHANGES TO THE INFORMATION SHOWN ON THIS FORM.

The undersigned purchaser hereby acknowledges receipt of the foregoing Notice at or before the execution of a binding contract for the purchase of the real property or at closing of purchase of the real property.

Date

Signature of Purchaser